## **NARUC-NASEO Task Force on Comprehensive Electricity Planning**

Workshop 3 – Park City, Utah April 21-23, 2020

#### **Workshop Attendees:**

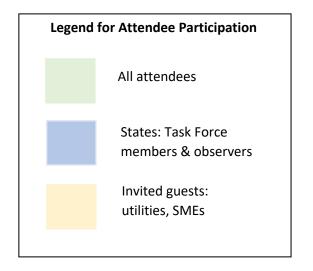
Task Force (TF) members plus invited observer state representatives, utility planners, and subject matter experts ("SMEs")

# **Workshop 3 Objectives:**

- Develop roadmaps: enhance process maps by augmenting with guidance, resources, and examples for how aligned planning processes could be implemented
- Cohorts incorporate insights from utility planners and SMEs as they develop roadmaps
- Observer states learn from TF member states and are able to apply aligned planning principles to their own near-term activities

# **Anticipated Workshop Outputs:**

- Five process maps one per cohort
- Five roadmaps one per cohort
- Clarity on Task Force member state next steps in preparation for Workshop 4 (state action plans)



#### **DRAFT AGENDA for TRAVEL PURPOSES**

Time	Activity	Participants	
Tuesday, April 21, 2020 – Arrival Day & Pre-Workshop			
1:00-3:00pm	Registration open	All	
3:00-5:00pm	Breakout: Orientation for invited guests only	Utility Planners, SMEs, & Observer States	
3:00-5:00pm	Breakout: Cohort team meetings (each cohort on its own)	Task Force members	
6:00-8:00pm	Optional No Host Dinner	All	
Wednesday, April 22, 2020 – Workshop Day 1			
7:00-8:00am	Breakfast		
8:30-9:00am	Plenary: Welcome, Introductions, Overview	All	
9:00-10:00am	Breakout: Level setting on current Task Force	All attendees – in	
	cohort process maps & specific requests for feedback	cohorts	
10:00-10:30am	Break		
10:30am-12:00pm	Breakout: Innovations in utility planning towards	All attendees – in	
	alignment of processes	cohorts	
12:00-1:00pm	Lunch		
1:00-4:00pm,	Breakout: Identify and discuss strengths,	All attendees – in	
including break	weaknesses, and improvements for process maps /	cohorts	
	roadmaps to make them as valuable as possible		

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4:00-5:00pm	Breakout: Reflections on potential barriers to implementing roadmaps and ideas for how those could be overcome	All attendees – in cohorts	
5:00-6:30pm	Reception	All attendees	
Thursday, April 23, 2020 – Workshop Day 2			
7:00-8:00am	Breakfast	TF members &	
		observer states only	
8:00-9:30am	Plenary: Potential barriers to roadmap	TF members &	
	implementation	observer states only	
9:30-1:00pm, incl.	Breakout: Final refinement of roadmaps	TF members &	
AM break & lunch		observer states only	
1:00-1:45pm	Plenary: Share roadmaps and ideas for	TF members &	
	implementation	observer states only	
1:45-2:30pm	Plenary: Begin transition to state action planning,	TF members &	
	including "homework" before workshop 4	observer states only	
2:30pm	Adjourn to catch flights leaving after 5pm	All	

#### **Overview of Task Force Products**

**Process maps (W1 & W2)**: Cohort vision for WHAT steps need to happen in what SEQUENCE to better align planning processes.

**Roadmaps (W3):** HOW a cohort-level process map could be implemented. Roadmaps will include short written descriptions of each major step in the process map, with annotations that identify existing guidance, resources, or examples ("GREs") that could support operationalizing those major steps. Some steps may not have existing guidance, resource, or examples, which will help identify gaps in the HOW and signal areas where additional tool and resource development is needed to better align planning processes.

Roadmaps will be made publicly available so that all commissions and stakeholders can gain from the efforts of the Task Force initiative. To ensure non-participating states will gain value from roadmaps, the Core Team will develop a "Getting Started Guide." The guide will provide a step-by-step set of recommendations for how to apply Task Force outputs in one's state, based on the experience of Task Force members. The guide will contain discrete, action-oriented steps that someone would use to start devising a better aligned planning process. It will not be an exhaustive discussion of all elements of aligned planning.

Following workshop 3, activities will transition away from cohort work, toward state-specific activities to apply the work that has been done. This phase of the effort may result in:

**State-specific roadmaps:** State-specific adaptations of a roadmap, specifying WHO will need to take action to implement any step. Roles and responsibilities vary widely and do not need to be determined at the cohort level. The state-specific adaptation of a roadmap could either be developed before a state action plan (before workshop 4) or be created as a result of a state action plan (after workshop 4).

**State action plans (W4):** Strategy or set of actions that a PUC and SEO will take to work towards realization of a state-specific version of a roadmap.